## Bajaj Allianz General Insurance Co. Ltd.

Bajaj Allianz House, Airport Road, Yerawada, Pune - 411 006. Reg. No.: 113 CIN: U66010PN2000PLC015329 | UIN: IRDA/NL-HLT/BAGI/P-H/V.I/150/13-14 For more details, log on to : **www.bajajallianz.com** or



Intermediary Name SAL FORM	Intermediary Code				
SAL FORM					
SAL FORM					
any and premium has been paid nat you provide all the information in th ured or our decision as to acceptance o					
ү 5) PAN No.					
6) UID/Aadhaar no. 7) Bajaj Allianz Employee Code, if Proposer is BAGIC/BALIC Employee					
8) Marital Status: Married Single Divorced Widowed 9) No. of Children Sons Daughters					
Retired Others					
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House No.	Name	House No.					
Landmark/ Locality		Landmark/ Locality					
Road/ Area Name		Road/       Area Name					
City/District		City/District					
State	Pin Code	State Pin Code					
Tel.		Tel.(Office)					
Mobile		Mobile Number					
Email		E-Mail					
12) Educational	Qualification: Matriculate Under Graduate	Graduate Post Graduate Professionally Qualified					
13) Family Monthly Income: Up to Rs. 20,000 Rs. 20,001 to Rs. 50,000 Rs. 50,001 to Rs. 1 lakh Above Rs. 1 lakh							
14) In case of any Offer, you would prefer to be contacted by: Phone Email 15)Nationality							
16) Policy Peric	16) Policy Period :   1 year   2 year   3 year						

## 17) Plan Details

Minimum three sections to be op	ted
a) HEALTH GUARD SECTION	
i) Plan	Silver Gold Platinum
ii) Sum Insured options	
Health Guard –Silver	₹ 1,50,000 ₹ 2,00,000
Health Guard –Gold	[ ₹ 3,00,000 ] ₹ 4,00,000 ] ₹ 5,00,000 ] ₹ 7,50,000 ] ₹ 10,00,000 ] ₹ 15,00,000 ] ₹ 20,00,000
	₹ 25,00,000 ₹ 30,00,000 ₹ 35,00,000 ₹ 40,00,000 ₹ 45,00,000 ₹ 50,00,000
Health Guard –Platinum	[ ₹ 5,00,000 ] ₹ 7,50,000 ] ₹ 10,00,000 ] ₹ 15,00,000 ] ₹ 20,00,000 ] ₹ 25,00,000 ] ₹ 30,00,000
	₹ 35,00,000 ₹ 40,00,000 ₹ 45,00,000 ₹ 50,00,000 ₹ 75,00,000 ₹ 100,00,000
iii) Voluntary co pay	10% 20%
iv) Premium Payment Zone	s Zone A Zone B Zone C
v) Room Rent Capping :	Yes No

Note: By Opting for room rent capping option you will be eligible for discount on premium as mentioned in the table below. The room rent would be restricted to 1.5% of the base Sum Insured maximum up to INR 7,500 per day. This discount is applicable for Sum Insured 3 Lacs and above only.

□Yes □ No

#### b) Please encircle the cover to be opted

Section	Products	Plan A	Plan B	Plan C	Plan D
1	Hospital Cash	500	1000	2000	2500
2	Critical Illness	100000	150000	200000	300000
3	Personal Accident	200000	300000	400000	500000
4	Education Grant	200000	300000	400000	500000
5	Householders contents	100000	200000	300000	400000
6	Traveling Baggage	10000	20000	30000	40000
7	Public liability	200000	300000	400000	500000

c) Total no of sections opted for \_\_\_\_

d) Critical Illness: Please indicate if you want option for family floater Self + Spouse Self + Spouse + 1 Child Yes No Self + Spouse + 2 Children

Self + Spouse + 2 Childre

e) Householders contents (First Loss) Fire perils including earthquake and burglary. Any valuable with value more than 5% of SI under this section to be specifically declared along with value with value otherwise will be excluded .\_\_\_\_\_

### 18) Details of the persons to be insured

Self + Spouse + 3 Children

Member Details	Relationship with Proposer	DOB (dd/mm /yy)	Age	Gender (M/F)	Ht	Wt	Occupation	Net Monthly Income	Nominee	Nominee Relationship with Insured

# 19) Period of Insurance: From D D M M Y Y Y Y TO D D M M Y Y Y

Self + Spouse + 4 Children

20) Do you smoke cigarettes or consume tobacco (chewing paste) / alcohol, nicotine or marijuana in any form? Please give duration and daily consumption? 🗌 Yes 🗌 No

21) Has any proposal for life, critical illness or health related insurance on your life or lives ever been postponed, declined or accepted on special terms?	∐Yes ∐ No
If yes, give details	

22) Has any of the persons to be insured suffer from/or investigated for any of the following?

Disorder of the heart, or circulatory system, chest pain, high blood pressure, stroke, asthma any respiratory conditions, cancer tumor lump of any kind, diabetes, hepatitis, disorder of urinary tract or kidneys, blood disorder, any mental or psychiatric conditions, any disease of brain or nervous system, fits (epilepsy) slipped disc, backache, any congenital/ birth defects/ urinary diseases, AIDS or positive HIV.

23) Do you or any of the family members to be covered have/had any health complaints/met with any accident in the past 4 years and prior to 4 years and have been taking treatment, regular medication (self/ prescribed) or planned for any treatment / surgery / hospitalization?

If the reply is YES for question 21 and/ or 22, please share details in below table

Sr. No	Name of the person	Name of the Illness /injury suffered / suffering in the past 4 years	Treatment details	Date first treated	Current Status of the Illness/ Diseases/Injury



24) Have any of your immediate family members (father, mother, brother or sister) have/ had diabetes, hypertension, cancer, heart attack, or stroke and at What age? If yes, was it before age 60 years or after 60 years?

Member Name	Relationship with proposer	Disease name	At what Age Illness Suffered					
25) Payment Mode E Full Payment Installment Payment If Installment Payment Mode is opted, please provide below details: Monthly Quarterly Half Yearly Annual								
Declaration*								
<ol> <li>I hereby declare, on my behalf and on behalf of all persons proposed to be insured, that the above statements, answers and/or particulars given by me are true and complete in all respects to the best of my knowledge and that I am authorised to propose on behalf of these other persons.</li> <li>I understand that the information provided by me will form the basis of the insurance policy, is subject to the Board approved underwriting policy of the insurer and that the policy will come into force only after full payment of the premium chargeable.</li> <li>I further declare that I will notify in writing any change occurring in the occupation or general health of the life to be insured/proposer after the proposal has been submitted but before communication of the risk acceptance by the company.</li> <li>I declare that I consent to the company seeking medical information from any doctor or hospital who/which at any time has attended on the person to be insured/proposer or from any past or present employer concerning anything which affects the physical or mental health of the purpose of underwriting the proposal and/or claims settlement.</li> <li>I authorize the company to share information pertaining to my proposal including the medical records of the insured/proposer for the sole purpose of underwriting the proposal and/or claims settlement and with any Governmental and/or Regulatory authority.</li> </ol>								
Certified that the contents of the Proposal Form and documents have been fully explained to the Proposer and that he/they have fully understood the significance of the proposed contract**								
Date / / Place:								

Section 41 of Insurance Act 1938 as amended by Insurance Laws Amendment Act, 2015 (Prohibition of Rebates):

No person shall allow or offer to allow either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurer. Any person making default in complying with the provisions of this section shall be punishable with fine which may extend to rupees ten lakh.

Signature of Bajaj Allianz Official/ Intermediary:\_

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\_\_\_\_\_through Cash# / Cheque / DD / Credit Card / Debit Card No.

\_\_\_\_\_against your proposal for Health Policy. Time:\_\_\_\_\_\_Place:\_\_\_\_\_  $\geq$ 

Bajaj Allianz Official / Intermedianz Vane: Note: Neither the submission of a completed proposal for insurance or any payment for any policy sought oblige the Company to agree to issue a policy, which decision is and always shall be in the Company's sole and absolute discretion

Date: